

# Demographic Changes Post-Pandemic

## Trend Report for Little Diversified Architectural Consulting

05.25.21



### Report Summary | Demographic Changes Post-Pandemic



#### Prepared for: Rich Glenny, Daniel Montano and

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Prepared by: Mary & Courtney Delivered on: 5/25/21 Briefing: Diving into emerging demographic changes that have occurred over the past year and how they will carry into the future. **Takeaway:** Looking back on the last 15 months, we've undoubtedly emerged from a period of great disruption and dispersion. Surprisingly, we found that more often than not, the rooted behaviors and tendencies of each generation were more often accelerated than altered fundamentally. We saw folks return to basics and lean into their instinctual and generational responses, resulting in the rapid push for change that reflects their more integral need states.

#### **Top Insights**



#### Gen Z Creative Gen Z consumers aim to develop skills outside of the traditional school system

Trend - Today's Gen Z consumers are increasingly turning to platforms, services and spaces that expand their worldviews and skills, but without the constraints of traditional schooling. Everything from photography programs to financial literacy courses allow them to better hone skills that they aren't often exposed to in the education system. Insight - Gen Z's willingness to stray from traditional educational norms comes from two main sources. The first of these is that their exposure to political and social issues has made them critical thinkers from a young age, and so they're more likely to explore learning options that don't box them in, and are inclusive. The second source is their social media habits, where things like technical skills and creativity are celebrated between peers--giving [continued online]



#### Plant Shop Plant care workshops and classes help people hone plant-based hobbies

Trend - Plant care is a popular hobby among Millennials and now, older Gen Z, and brands are taking advantage of this trend with workshops and classes that help people hone their skills in this space. These workshops are taking place both in retail spaces and virtually amidst pandemic pivots. Insight - Consumers' niche interests are often fueled by social media and information that's accessible online. Brands that are able to take it a step further with more personalized teaching and skill-building experiences appeal to more passionate consumers who have consistent hobbies.



#### **Familial Workplace** As Gen X enters leadership positions, workplaces become more family-centric

Trend - Older members of Generation X-a.k.a, Gen XS-are family-focused. At the same time, this generation has many financial responsibilities that require dedication to the workplace as well. This makes work/life balance a point of tension; however, as this generation enters leadership positions in the workforce, they're able to enact changes that are conducive to family-centric work cultures. Insight - Though it may have started with Gen XS, the rise of family-centric work culture can be credited to many different factors. One is the redefinition of what it means to be a parent in the modern age. More dual-income households and moms in the workplace can be observed, but the pressure to still be as physically and emotionally involved in a child's upbringing as possible remains. Family-focused [continued online]



#### **Voiced Senior** Voice-activated technology helps seniors in their day-to-day

Trend - Voice-activated technology designed specifically for seniors is on the rise as companies look to offer accessible solutions for the needs that older demographics have. Products include everything from voice assistants to personal monitors that can be activated via speaking. Insight - For senior consumers, accessibility is often top-of-mind when they're considering purchases. Common issues that affect seniors, like mobility issues or social isolation, can be alleviated with the help of technology that aims to make their lives easier. This demographic seeks products and services that are able to enhance their routines, with extra consideration for the physical or mental restrictions they may have.

## Getting the Most out of Your Custom Report

**Purpose:** Trend Hunter's Custom Reports are designed to inspire innovation by exposing you to hand-selected content related to your brand, specific projects, future-scoping, adjacent categories and more.

As you go through the report, remember to ask yourself:

- What could this insight or innovation mean for my brand specifically?
- 2 How might these insights make you think about the consumer differently?

B How do these trends ladder up to Trend Hunter's Megatrends, or any other Megatrends I'm familiar with?



For more info on Trend Hunter's methodology, check out the Appendix section.





# Consumer Insights

Overlooked Opportunities & Examples

Trend Hunter's Insights highlight the what and why of major industry shifts. They are split into two sections: the trend section, which identifies a new opportunity in a given industry, and the insight section, which explores the specific target consumer's motivations, attitudes, beliefs and ultimately tension behind that opportunity. They are built on a foundation of Trend Hunter's crowdsourced trend examples, clustered together by underlying patterns.

### **Metaverse Expansion**



### Tech brand are investing in developing and perfecting metaverse experiences

**Trend** - The term "metaverse" refers to a virtual reality space in which users can interact with a computer-generated environment, as well as with one another. Tech companies are racing to develop the potential of these digital spaces, with emphasis on social life, culture, and brand presence.

**Insight** - The incredible speed at which technology is evolving is resulting in an uptick of digital services, pertaining both to aesthetic, as well as functional experiences. Led by curiosity, excitement, and a desire to be entertained, many individuals are spending increased amounts of time on the Internet. Whether it involves developing their personal brand, entrepreneurial project, socializing, or play, consumer expectations are informing a demand for increased immersion.



Blockchain-Based Virtual Sneakers Atari and RTFKT Created a NFT Fashion Collaboration



User-Owned Virtual Real Estate On Decentraland, One Can Create, Explore, & Trade Items & Property



Futuristic Second Earth Concepts Earth 2 is a Metaverse Between Virtual and Physical Reality



Long-Term Metaverse Visions Epic Games is Investing in Future Growth Opportunities



Popularity Activity





Experience Catalyzation 4 Featured, 26 Examples 37,158 Total Clicks URL: Hunt.to/451362

### Gen Z Creative



### Gen Z consumers aim to develop skills outside of the traditional school system

**Trend** - Today's Gen Z consumers are increasingly turning to platforms, services and spaces that expand their worldviews and skills, but without the constraints of traditional schooling. Everything from photography programs to financial literacy courses allow them to better hone skills that they aren't often exposed to in the education system.

**Insight** - Gen Z's willingness to stray from traditional educational norms comes from two main sources. The first of these is that their exposure to political and social issues has made them critical thinkers from a young age, and so they're more likely to explore learning options that don't box them in, and are inclusive. The second source is their social media habits, where things like technical skills and creativity are celebrated between peers--giving Gen Z more motivation to hone skills and hobbies for the sake of enjoyment and sharing, rather than promotion and employment.



## Female-Focused Recovery



### Brands are supporting female economic recovery in light of COVID-19

**Trend -** The COVID-19 crisis has disproportionately affected women economically as many traditionally female-oriented jobs—like retail and childcare—were forced to close. To support this demographic, brands are launching funding, courses, and platforms to help women more easily re-enter the workforce.

**Insight** - Women, and in particular women of color, have been disproportionate discriminated in the workplace and unequal opportunities in the workplace. Now, women are also more likely to be responsible for child care duties as society continues to physical distance, limiting their scope of work. Informed consumers are increasingly dissatisfied with the failing systems that have long promoted gender inequalities and are pressuring brands and institutions to better support vulnerable people.



### Anti 9-5



### Employers are forced to be flexible as COVID-19 changes Millennial lifestyles

**Trend -** The ongoing pandemic has revealed in many workplaces that young employees' already-flexible mindset when it comes to work will likely be forever evolved. Brands and institutions are using that as an opportunity to make or offer long-term changes that better fit the Millennial expectation for flexible work.

**Insight** - Millennials who work as professionals are viewing the current limitations on public life as an opportunity to pursue more relaxed lifestyles, or more specific goals. Whether related to travel, moving out of cities, or having more flexibility to carve out family time--many Millennials are taking this time to reevaluate what they want out of life.



## **Plant Shop**



### Plant care workshops and classes help people hone plant-based hobbies

**Trend** - Plant care is a popular hobby among Millennials and now, older Gen Z, and brands are taking advantage of this trend with workshops and classes that help people hone their skills in this space. These workshops are taking place both in retail spaces and virtually amidst pandemic pivots.

**Insight** - Consumers' niche interests are often fueled by social media and information that's accessible online. Brands that are able to take it a step further with more personalized teaching and skill-building experiences appeal to more passionate consumers who have consistent hobbies.



Wellness-Centric Plant Shops 'The Sill' Appeals to Millennials from a Self-Care Perspective



Online Houseplant Shops The Plant Shop at 1-800-Flowers.com Simplifies Plant Shopping Online



**Community-Centric Craft Boutiqes** Kulture House Dubai Offers an Art Gallery, Boutique, Cafe, & More



Plant-Themed Retailer Workshops The Sill's Online Workshops Include Free and Paid Virtual Events



Virtual Plant Workshops The Urban Botanist Helps City Dwellers Engage with Nature







Curation Naturality 5 Featured, 42 Examples 90,688 Total Clicks URL: Hunt.to/450075 🛧 Advisor Pick

## **Millennial Franchise**



### When developing their franchises, brands are placing focus on Millennials

**Trend** - Franchise companies are seeking to attract Millennial talent as they recognize this demographic's growing appetite for business. They do so either by catering their entire brand to younger consumers or through launching special programs that call for Millennial participants.

**Insight** - Millennials are often identified as being individualistic—as observed through personal brands on social media and beyond—and this independence translates to other facets of one's lifestyle. In the business world, in particular, this attitude is combined with efficiency and productivity, qualities strengthened by the digital age, resulting in a desire to be fully self-sufficient in the workplace. Thus, as Millennials grow into their entrepreneurial spirit, they become determined to launch their own venture.



Nitrogen Ice Cream Shops Chill-N Nitrogen Ice Cream is Launching a National Franchise Program



Millennial Franchising Opportunities Del Taco Wants Millennials to Enter Its Franchise System



Shoppable Show Platforms Gen Z-Targeted NTWRK Shares "Shopping at the Speed of Culture"



Millennial-Targeted Franchising Programs NextGen Supports a New Generation in Franchising

**5.3** Score





Instant Entrepreneurship Youthfulness

4 Featured, 35 Examples eneurship Iness 73,495 Total Clicks

73,495 Total Clicks URL: Hunt.to/430313

Catalyzation

## **Gamified Adulting**



### Apps encouraging Millennials to complete necessary tasks use gamification

**Trend** - Millennials are being catered to by new apps aimed at automating and gamifying unappealing but necessary tasks, like finance management or housekeeping. The game-like interface of these apps is critical to their success and resonance with this audience.

**Insight** - Thanks to their often precarious financial situations, many Millennials today have had to delay adulthood milestones and report feeling overwhelmed by important tasks like money management. This has led this group to be open-minded about the support they receive when it comes to being educated and held accountable when it comes to the management of their daily lives.



Gamified Personal Finance Platforms

Ally Financial Brings Together Monopoly & Financial Literacy



Gamified Home Cleaning Apps The 'Dirtfree' App Makes an Essential Chore More Fun



Reward-Based Gamified Digital Therapy Amblyoplay's Product is Geared Toward People with Lazy Eye









## Familial Workplace



### As Gen X enters leadership positions, workplaces become more family-centric

**Trend -** Older members of Generation X-a.k.a, Gen XS-are family-focused. At the same time, this generation has many financial responsibilities that require dedication to the workplace as well. This makes work/life balance a point of tension; however, as this generation enters leadership positions in the workforce, they're able to enact changes that are conducive to family-centric work cultures.

**Insight -** Though it may have started with Gen XS, the rise of family-centric work culture can be credited to many different factors. One is the redefinition of what it means to be a parent in the modern age. More dual-income households and moms in the workplace can be observed, but the pressure to still be as physically and emotionally involved in a child's upbringing as possible remains. Family-focused workplaces cater to this "superparent" ideal.



Family-Friendly Co-Working Spaces 'The Workaround' Appeals to Parents Who Need Flexibility



Whimsical Family-Friendly Workspaces Second Home Revolutionizes the Co-Working Environment



Parent-Catering Office Policies The Clif Bar Office is a Productive and Family-Friendly Space







Brand-Backed Paternity Leave Funds Dove Latest Campaign Gives New Dads \$5,000 for Paternity Leave



 Popularity

 Activity

 Freshness





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 Authenticity

5 Featured, 61 Examples 110,189 Total Clicks 🔶 Advisor Pick

URL: Hunt.to/413114

### Voiced Senior



### Voice-activated technology helps seniors in their day-to-day

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**Insight** - For senior consumers, accessibility is often top-of-mind when they're considering purchases. Common issues that affect seniors, like mobility issues or social isolation, can be alleviated with the help of technology that aims to make their lives easier. This demographic seeks products and services that are able to enhance their routines, with extra consideration for the physical or mental restrictions they may have.



Senior-Supporting Smart Lamps The Google Mate Smart Desk Lamp is Focused on Accessibility



Senior Support Voice Assistants MobileHelp and LifePod Solutions Debuted a New Service at CES 2019



Voice-Activated Wellness Apps Cuida Health's 'LiSA' is a Friendly Senior Wellness App



Virtual Medication Management Features Amazon Alexa Will Now Offer Medication Management Features



#### Subtle Senior-Fall Monitors The VitalBand is a Discrete Fall-Detection Watch for Seniors









Artificial Intelligence

5 Featured, 45 Examples

🔶 Advisor Pick

80,124 Total Clicks URL: Hunt.to/431441

## Skip-Generation Travel

### Brands are compiling travel packages to suit grandparents and grandchildren

**Trend -** Companies are looking to customize the travel experience for consumers with various packages. In the family-friendly category, brands are recognizing skip-generation travel as being in-demand and as a result, many products and services are created to fill this space and appeal to grandparents and their grandchildren.

**Insight** - Boomers in retirement have free time and are eager to use it to strengthen their relationship with their grandchildren. As the Gen Z demographic tends to prioritize experience as much as personal possessions, space opens up here for brands to facilitate active environments that engage the interests of both grandparents and grandchildren.



Travel Insurance Rebranding Initiatives Avanti Travel Insurance Launches Refreshed Brand Identity



Family-Friendly Theme Park Packages Disney's Grand Adventure is for Grandparents and Grandkids



Skip-Generation Two-Day Events Sea Island's Gran-Con is for Grandparents & Grandchildren



Skip-Generation Holiday Travel Insurance SAGA Boasts a Special Deal for Skip-Generation Holidays



 Popularity
 Activity

 Activity
 Activity

 Freshness
 Activity



Experience Youthfulness 4 Featured, 45 Examples

32,046 Total Clicks

URL: Hunt.to/422127



# Appendix

### Get More From Your Experience

Your Trend Hunter custom reports are tailored to you using the world's most advanced, most powerful trend platform. Your dedicated advisor can help you get the most of it. This appendix shows you a few of the options that you have at your disposal and how other top-tier innovators rely on our service in different ways that could help you be more successful with less effort.









Over the last 15 years, we built the largest trend platform, leveraging crowd-sourcing, crowd-filtering, AI and humans to cut through the noise and uncover opportunity **faster**!









### Understanding Content Classification & Article Scoring

Below, you'll find an overview of the different types of content featured in our trend reports, as well as a breakdown of our scoring system that's used to evaluate the performance of the content in your report.





### How to Read This Page

Consumer Insights are high-level, over-arching patterns that often span different industries in scope. They focus on external and internal consumer factors that are motivating trends.



## Want More?

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